

## Educator Assessment System (EAS) Acknowledging and Honoring Quality Performance

### **Revised June '09**

(This manual is available in its entirety online: http://www.davis.k12.ut.us/district/staffdev/eas/index.html)

### **Contents**

Educator Assessment System (EAS) Program Development, Principles, and Overview	4
Administrator Information	6
Staff Development	6
Professional Goals and Activities	6
Observations and Conferences with Provisional Educators	6
Monitoring Educators	6
Educators Assigned to Multiple Work Sites	6
School Technology Specialist (STS) Evaluations	6
Administrator Evaluation Report	6
Provisional, Level 1 License, Teacher Assignment Guidelines	7
The Role of the Administrative Intern in the Educator Assessment System (EAS)	8
Administrator Checklist	9
Educator Information	10
Information on Assessment System	10
Professional Goals and Activities	10
Formal Observations	10
Interactions with Administrator	10
Administrator Evaluation Report	10
Educator Checklist	11
Data Source Information	12
Performance Improvement	14
Performance Improvement	14
Level 1—Administrator Evaluation Report "N"	14
Level 2—Performance Assistance "U"	14
Level 3—Remediation (Career Educators only)	15
Administrator Forms	18
Working Administrator Form (Provisional)	19
Working Administrator Form (Career)	20
Administrator Evaluation Report (Provisional)	21
Administrator Evaluation Report (Career)	22

Educator's Notable Performance	23
Scheduled Formal Observations	24
Observation Data for Classroom Teacher	25
Observation Data for Classroom Teacher (blank form)	26
Observation Data for Special Education Teacher	27
Observation Data for Library Media Teacher	28
Observation Data for Elementary Counselor	29
Observation Data for Secondary Counselor	30
Observation Data for School Technology Specialist	31
Professional Goals and Activities and Data Source Forms	32
Professional Goals and Activities	33
Student Achievement	34
Portfolio	35
Professional Development	36
Professional Development Reflection	37
Parent/Student Survey	38
Student Survey Questions	39
Parent Survey Questions	40
Evidence Unique to Educator	41
Teacher Proficiency Test	42
Action Research Project	43
Collaborative Investigation	44
Performance Assistance Forms	45
"N" (Needs Attention)	46
Performance Assistance	47
Remediation Referral	49
Survey Request	50
Glossary of Terms	51

# Educator Assessment System (EAS) Program Development, Principles, and Overview

### **Program Development**

This assessment system has been developed collaboratively by the Davis School District and the Davis Education Association *through* the Evaluation Development Committee (EDC). Senate Bill 100, passed by the 1987 Utah State Legislature and augmented in 1988 by Senate Bill 159, calls for each local board of education to develop an evaluation program for educators through a joint Evaluation Development Committee. The law requires that the EDC be comprised of an equal representation of administrative personnel and educators. Educators are defined as individuals paid on the teacher salary schedule.

Following the development of this program, the Educator Evaluation Advisory Committee will monitor the program. The committee is charged with the responsibility of making recommendations to the Davis School District School Board to upgrade the assessment system. The membership of the committee rotates on a regular basis.

The assessment plan is intended to be a companion to the Professional Agreement and to meet legislative requirements. In the event of a contradiction, state law prevails, followed by the Professional Agreement.

### **Guiding Principles**

The evaluation program, *Educator Assessment System* (*EAS*), is intended to promote educational excellence and reflective practitioners. The Evaluation Development Committee believes that the assessment system should:

- Recognize and acknowledge good teaching;
- Highlight exemplary practice;
- Keep the educator at the center of the assessment;
- Recognize and accommodate teaching styles, assignments, and individual needs;
- Show special emphasis on assessment and assistance for beginning educators;
- Benefit students by ensuring quality instruction; and
- Recognize that persons unsuited to the educational setting should no longer be employed as educators.

### **Operating Principles**

The EDC established a set of requirements for the actual operation of the evaluation program. The new system:

- Conforms to state statutes;
- Recognizes, acknowledges, and promotes excellent practice;
- Reassures educators and audiences;
- Promotes professional growth;
- Uses multiple and varied data sources;
- Provides performance assistance and support for improving practice;
- Includes all personnel influencing student achievement under the same principles of assessment;
- Provides ongoing education to all parties regarding the purposes, principles, and processes of the educator assessment system;
- Supplies specific information for effective remediation and/or dismissal; and
- Is objective, reliable, and valid.

### Overview

The goal of the EAS is to provide an evaluation system that recognizes quality performance and promotes professional growth. Therefore, the system centers on collaboration between administrators and educators aimed at providing a quality education for all students. The program requires:

- Training for all educators on the EAS program;
- Collaborative goal setting;
- Two formal observations for provisional educators by an administrator, followed by conferences (formal observations are not required for career educators);
- Monitoring by the administration of a variety of information sources;
- Selection of data sources and collection of information by all educators;
- Conferencing and sharing of information between administrator and educators; and
- Completion of the <u>Administrator Evaluation Report</u> to be filed with the central office.

An educator new to teaching or new to Davis School District is provisional for three full contract years (August through June), and a more extensive evaluation is required. During the three year provisional time period, two formal observations are required. During the first two years, evidence of <u>Student Achievement</u>, and one additional data source is required; in year three, evidence of <u>Student Achievement</u>, professional <u>Portfolio</u>, and one additional data source is required for provisional educators with Level 1 Licenses. Provisional educators with Level 2 or 3 Licenses need to provide evidence of <u>Student Achievement</u> and two additional data sources during year 3.

Career educators are on a four year evaluation cycle, with the fourth year requiring a more extensive evaluation.

### **Staff Development and Goal Setting**

Evaluation begins at the first of the school year with a training session for all educators on the use of the EAS. Following the training, educators should identify goals for the year that would enhance their ability to provide a quality educational experience for students. These goals should be shared with the administrator. Goals are reported on the *Professional Goals and Activities* form and a copy must be given to the administrator. While the district recommends that the goals be shared at a conference between the educator and administrator, a formal conference is not required. However, either party may request a conference.

### **Formal Observations**

Provisional educators should schedule a formal observation with the administrator during the first quarter of the school year. A conference should follow within five days of the observation. The second observation should be completed 60 days before the end of the school year. A formal observation is not required for career educators. However, the administrator should make informal classroom visits during the school year.

### **Working Administrator Form**

The Working Administrator Form is intended to be used throughout the school year as a working document for providing assistance to educators. The report form identifies a list of sources that should be used by the administrator in assessing the educator's performance. The form also identifies components of professional practices. The components and the information sources are to be used as a basis for discussion between the administrator and the educator during the year. If, during the year, the administrator observes practices that need attention, an "N,"

the educator will be informed immediately and an assistance plan developed.

### **Data Sources**

The educator has the opportunity to demonstrate quality performance by selecting data sources to share with the administrator. The educator should identify data sources early in the year and collect information. Data results are shared with the administrator at the end of the year.

Provisional educators will share evidence of <u>Student Achievement</u> and one additional data source for each of the first two years. Evidence of <u>Student Achievement</u>, professional <u>Portfolio</u>, and one additional data source is required during the provisional educator's third year.

Career educators need to share one data source during the first three years of the cycle. Evidence of <u>Student Achievement</u> and two additional data sources are required during the career educator's fourth year.

Data can come from a number of areas including student achievement results, surveys, teacher tests, or evidence developed by the educator that is unique to their program. Educators may wish to collect data from several sources and then select which information to share. If an educator is considering using the *Evidence Unique to Educator* category as a data source, it is recommended that the educator discuss this option with the administrator in the fall to ensure that it will be acceptable. Formal identification of data sources is not required until the sources are submitted in the spring.

### **Administrator Evaluation Report**

Each educator will be given an <u>Administrator Evaluation</u> <u>Report</u>. It is required that a conference be held to share data sources, discuss progress on goals, and review the <u>Administrator Evaluation Report</u>. A copy of this report will be forwarded to district administration.

### **Performance Improvement**

A "U" (Unsatisfactory) may be given on the <u>Working Administrator Form</u> and/or the <u>Administrator Evaluation Report</u>. However, before an administrator moves to a "U" on either form, there should be a meeting with the Performance Assistance Team (PAT). A "U" on either the administrator working form or evaluation report requires <u>Performance Improvement</u>.

### **Administrator Information**

### **Staff Development**

The administrator is responsible for conducting training for all educators on the assessment system at the beginning of the educator's instructional year.

### **Professional Goals and Activities**

The selection of goals is the responsibility of the educator in collaboration with the administrator. The *Professional Goals and Activities* form must be completed by each educator and collected by the administrator. While a conference to discuss the educator's goals is not required at this time, it is strongly recommended. However, either party may request a formal conference.

### Observations and Conferences with Provisional Educators

Provisional educators must have two formal observations yearly. One observation should occur during the first quarter and the second, 60 days before the end of the school year. Within five days, each observation should be followed by a conference. If observations result in need for performance assistance, the guidelines outlined in the <u>Performance Improvement</u> section must be followed. Every reasonable effort must be made to assist educators in improving.

### **Monitoring Educators**

While formal observations are not required for career educators, it is assumed that the administrator will monitor each educator. The <u>Administrator Evaluation Report</u> identifies the many sources of information that administrators may use for the year-end report. One of the sources is classroom visits. The <u>Working Administrator Form</u> can be used during the year to note areas of concern. Areas of concern should be discussed with the educator and if necessary, marked as an "N" (Needs Attention) on the working document. If an "N" is placed on the working form, the <u>"N" (Needs Attention)</u> form must be completed. To correct the "N," an improvement plan and a timeline will be agreed upon by the administrator and educator.

Before a "U" (Unsatisfactory) is placed on either the <u>Working Administrator Form</u> or the <u>Administrator Evaluation Report</u>, the administrator is required to meet with the Performance Assistance Team (PAT). A "U" requires performance assistance as outlined in <u>Performance Improvement</u> section. To be completed prior to the end of the instructional year, <u>Performance Improvement</u> must be implemented by March 1, for provisional educators; and by February 1, for career educators.

### **Educators Assigned to Multiple Work Sites**

Career or provisional educators who are assigned to multiple work sites shall be formally evaluated by one administrator, usually the administrator at the site where the teacher spends the most hours. In August of each school year, school directors will request a listing of all educators assigned to multiple sites from school administrators. School directors will then work with administrators to determine the evaluating administrator. The evaluating administrator will notify the educator of his/her role within thirty (30) days of the educator's start date. To ensure every educator has been assigned an administrative evaluator, school directors will follow-up with administrators in October of each school year with a listing of educators assigned to multiple sites from the accounting department. The evaluating administrator will seek the input of other administrators for whom the educator works when completing the formal evaluation. The educator's responsibilities, as part of EAS, shall not exceed those required of a full-time educator at a single work site. If administrators not designated as formal begin evaluators may evaluate and performance improvement/assistance with the educator as outlined in this manual (see Performance Improvement section).

### School Technology Specialist (STS) Evaluations

Licensed School Technology Specialists (STS) are evaluated by the district level STS coordinator (a licensed administrator) with input from his/her coordinators and school principals. Any needed performance improvement/assistance is discussed and acted upon as outlined in this manual. (Classified STSs are evaluated by their respective ETS coordinators using the classified evaluation system.)

### **Administrator Evaluation Report**

**During the required conference in the spring** of the instructional year, the administrator will complete the *Administrator Evaluation Report* for each teacher. The educator will share data sources, discuss progress on goals, and review the administrator report. The administrator should ensure the quality of the data sources and does not need to accept all information submitted as a data source. The *Administrator Evaluation Report* will be signed by the administrator and educator. The educator, the administrator and the school director will each receive a copy of this report. At the discretion of the administrator, the *Educator's Notable Performance* form may be used.

### Provisional, Level 1 License, Teacher Assignment Guidelines

(Approved Tuesday, May 13, 2008, in DEA Liaison)

### Academic Class Preparation

Secondary Level 1 teachers should have no more than two teaching preparations (curricular subject area needs may necessitate additional preparations, i.e. CTE, music, foreign language).

Elementary Level 1 teachers should have no split grade level assignments for their first three years.

### Coaching, Extra-duty, Committee Assignments

First year teachers should have limited assignments in coaching or extra-duty (i.e., lunch duty, JSSC, bus duty, major committee assignments), if possible.

Secondary Level 1 teachers who are hired into an area in the curriculum specific to activities (i.e., physical education, debate, drama) may be assigned coaching responsibilities in one or two sports. However, administrators need to be sensitive to the extra-duty or coaching assignments of *first year teachers*.

### Room Assignment

Level 1 educators should not be placed in portable classrooms, if possible.

#### Student Teachers

Level 1 teachers shall not be assigned a student teacher.

### Administrative Support

Administrators should offer support to Level 1 teachers hired to teach in curricular areas that require teaching more than two preparations. The principal or his/her

designee will communicate procedures/protocols inherent in the school to all teachers new to the building, program or grade level (i.e., budgets/financial process, extra-duty assignments, co-curricular, coaching, committees).

### Department Chair Assignment

Secondary teachers should not serve as department chair during their first two years of teaching.

### **Productivity**

Administrators should be very careful when approaching secondary Level 1 teachers to take on productivity teaching assignments. Administrators should always let the teacher know that productivity is a choice, not a required assignment. Teachers may refuse with no consequences. Administrators can eliminate pressure by using phrasing such as, "Would you like to teach productivity?" rather than, "We need you to teach...." Productivity should not be assigned to a first year teacher.

#### **Communication**

Maintain open lines of communication with Level 1 teachers. Administrators, mentors, and school directors should have open and candid discussions as to the needs and conditions that will enhance a Level 1 teacher's experience.

### ESL Endorsement

An ESL endorsement will be encouraged within the first three years of a Level 1 teacher's experience. However, becoming ESL endorsed should not be a first year requirement.

### The Role of the Administrative Intern in the Educator Assessment System (EAS)

Administrative interns who are <u>wholly employed</u> as administrative interns, hold a <u>current administrative</u> <u>endorsement</u> recorded in CACTUS, and have <u>completed an intensive training</u> in the EAS process:

MAY	MAY N	OT

- Help with clerical organization such as scheduling conferences when requested by administrators or educators
- Remind educators of EAS deadlines throughout the school year
- Assist educators as they develop and clarify goals; follow up on goal submission and progress
- Shadow an administrator during formal classroom observations in order to practice observation skills, not for evaluation purposes
- Conduct *one* of the formal classroom observations for provisional teachers
- Conduct formal observations of *career* educators in years 1, 2, and 3 of the EAS cycle, if requested by the educator
- Conduct evaluation conferences with the principal and the *career* educator in years 1, 2, or 3 of the EAS cycle
- Clarify educator questions about data sources and check data source forms for completeness
- Assist new educators with the mentoring process
- Forward suggestions or concerns to the EAS Coordinator
- Attend final conference with educator's permission

- Train the staff on the EAS process during the first quarter of the instructional year (this is the sole responsibility of the principal)
- Prepare or deliver the Working Administrator Form
- Prepare or deliver the Administrator Evaluation Report for provisional educators or career educators in year 4 of the EAS cycle
- Evaluate data sources of provisional educators or career educators in year 4 of the EAS cycle
- Request surveys or documentation related to identified deficiencies
- Be part of the evaluation process during performance assistance or remediation of provisional or career educators

Please note: Educators may request interaction with the administrator alone at any time.

### **Administrator Checklist**

The administrator is responsible to complete the following:

Action	Forms	Due Date	Date Completed
Train <b>all educators</b> on the philosophy, materials, and responsibilities outlined in the EAS Manual	EAS Checklists	Beginning of the educator's instructional year	
Collect <u>Professional Goals and Activities</u> form for all educators (Conference strongly recommended)	Professional Goals and Activities	First quarter of the educator's instructional year	
Observe <b>provisional educators</b> Formal observations and follow-	Scheduled Formal Observations	1 <sup>st</sup> Observation: during the first quarter; follow-up conference within five days of the observation	
up conferences with each provisional educator are required each year		<b>2<sup>nd</sup> Observation</b> : 60 days before the end of the school year; follow-up conference within five days of the observation	
Monitor <b>all educators</b>	Working Administrator Form  "N" (Needs Attention), if necessary  Performance Assistance plan, if necessary	Provisional educators: Performance assistance should be implemented no later than March 1 (if it is to be completed by the end of the instructional year)  Career educators: Performance assistance should be implemented no later than February 1 (if it is to be	
Prepare Administrator Evaluation Report (Conference with every educator is required)	Professional Goals and Activities  Data Source Forms  Administrator Evaluation Report  Educator's Notable	completed by the end of the instructional year)  By the first week of May	
Submit to central office	Performance (optional)  Administrator Evaluation Report (signed by administrator and educator)	June	

### **Educator Information**

### **Information on Assessment System**

The administrator will conduct a training session explaining the Educator Assessment System (EAS) and its requirements. While the training session is provided by the administrator, the educator shares in the responsibility for understanding the system. If requirements are to be fulfilled successfully, a clear understanding of the components is essential. Any educator with questions regarding requirements should request information from the administrator, EAS Coordinator, or their association.

Educators new to teaching or new to Davis School District are provisional for three consecutive full-contract years.

Career educators are those who have been continuously employed in a licensed position for more than three consecutive full-contract years.

#### **Professional Goals and Activities**

The educator is responsible for establishing professional goals and activities for the current school year. This might be done in collaboration with department chairs, grade level teams, school committees, or the administrator. The educator will complete the *Professional Goals and Activities* form and submit it to the administrator. While the selection of goals is the responsibility of the educator, the administrator may help to clarify goals. Educators should share their plans to achieve the goals and request any help that will be necessary from the administrator.

### **Formal Observations**

At least two formal observations by the administrator are required yearly for provisional educators. Observations should be followed within five days by a conference between the administrator and the educator. The first observation should take place within the first quarter of the school year and the second one should occur at least sixty days before the end of the school year. The administrator should use the appropriate Scheduled Formal Observations form as a worksheet for the observation. Educators should become

familiar with the form appropriate to their specialty, as it outlines the focus of the observations.

<u>Scheduled Formal Observations</u> are not required for career educators, however, these educators may choose the formal observation as a data source. It is assumed that the administrator will monitor each educator with informal classroom visits.

### **Interactions with Administrator**

The <u>Administrator Evaluation Report</u> component of the EAS identifies sources of information that should be used for the year-end report. There is a <u>Working Administrator Form</u> that can be used during the year to note areas of concern. If the administrator observes areas of concern, this information will be shared. If an <u>"N" (Needs Attention)</u> is noted, a plan for improvement and timeline will be established. At the end of the designated time, results will be reported and the "action summary" section of this form will be completed. Administrators will assist educators in making necessary improvements. Any "U" on the administrator's working form or evaluation report requires performance assistance as described in the <u>Performance Improvement</u> section.

### **Administrator Evaluation Report**

During the required conference in the spring of each instructional year, the educator will submit a completed *Professional Goals and Activities* form and data source(s), with their accompanying written documentation (*Data Source Forms*), to the administrator. While most goals may likely have been completed during the year, some may be of an on-going nature and may be "in progress." *Educator's Notable Performance* may be acknowledged. The educator and the administrator will each sign the completed *Administrator Evaluation Report* and receive a copy.

The administrator will also send a copy of the <u>Administrator</u> <u>Evaluation Report</u> to the school director in the central office.

### **Educator Checklist**

The educator is responsible to complete the following:

Action	Forms	Due Date	Date Completed
All educators: attend Educator Assessment System (EAS) information and training meeting	EAS Checklist	First quarter of the educator's instructional year	
All educators: set goals; prepare and submit Professional Goals and Activities form (Conference strongly recommended)	Professional Goals and Activities	First quarter of the educator's instructional year	
All educators: interact with school administrator	Working Administrator Form  "N" (Needs Attention) (if necessary)	Throughout the year	
<b>Provisional educators:</b> be observed <i>at least twice</i> with required follow-up conferences	Scheduled Formal Observations	1 <sup>st</sup> observation: first quarter of the educator's instructional year; follow-up conference within five days of observation  2 <sup>nd</sup> observation: 60 days before the end of the educator's instructional year; follow up conference within five days of observation	
Provisional educators: collect information for data sources	All provisional educators, Years 1 and 2: evidence of Student Achievement, and one additional data source  Provisional educators with Level 1 Licenses, Year 3: evidence of Student Achievement, reflective Portfolio, and one additional data source  Provisional educators with Level 2 or 3 Licenses, Year 3: evidence of Student Achievement and two additional data sources	Throughout the year	
Career educators: collect information for data sources	Career educators: Years 1, 2, 3: one data source Year 4: Evidence of <u>Student</u> <u>Achievement</u> and two additional data sources	Throughout the year	
All educators: submit data source(s) and complete Professional Goals and Activities form  Receive Administrator Evaluation Report (Conference with administrator required)	Professional Goals and Activities  Data Source Forms  Administrator Evaluation Report (signed by administrator and educator)	By the first week of May	

### **Data Source Information**

### **Educator Data Sources**

The educator data source requirement asks educators to collect regarding information their professional performance. This section of the evaluation system is intended to provide educators with the opportunity to share evidence of quality work with the administrator. Educators select evidence to document that they are well functioning members of the district educational staff. Administrators will carefully review educator data sources. For some data sources, the district has established minimum standards. For example, the district will provide educators with a form indicating when an educator received acceptable survey results. In other areas, site administrators must make professional judgment regarding the quality of the evidence and decide what is acceptable. All educator data sources require written documentation. Educators must complete the appropriate data source form(s) and provide documentation for the selected source(s).

A number of different data sources are acceptable, and the educator makes the determination as to which sources best document their quality performance. The choice of data sources need not be disclosed until presented to the administrator. However, the educator is encouraged to collect data from several sources and then determine which to share.

Educators are responsible to complete and submit the appropriate data source forms. The administrator will monitor the quality of the data sources and may ask for additional information and will record the data source(s) submitted by the educator on the <u>Administrator Evaluation Report</u>.

Educators are encouraged to use a variety of data sources. If the same data source has been used frequently by the educator, the administrator may suggest that the educator select a different source for the next year. However, the administrator may require a specific data source when an "N" has been placed on either the *Working Administrator Form* or the *Administrator Evaluation Report*. For example, a student survey may be required if an "N" has been placed in "Relationships with Students" on the *Working Administrator Form*. (If surveys are required, the *Survey Request* form must be completed and signed by both the administrator and the educator and sent to the EAS Coordinator. These survey results will be sent to both the principal and the teacher. Special surveys will be

administered by the EAS Coordinator or his/her designee, not by an administrator or educator employed at the site.)

If educators are considering the <u>Evidence Unique to</u> <u>Educator</u> data source, they should <u>discuss their plans with</u> the <u>administrator</u> in the <u>fall</u> in order to ensure its acceptability in this category.

For provisional educators, evidence of <u>Student Achievement</u> and one additional data source is required for years one and two. Provisional educators with Level 1 Licenses are required to submit evidence of <u>Student Achievement</u>, the professional <u>Portfolio</u>, and one additional data source. Provisional educators with Level 2 or 3 Licenses, must submit evidence of <u>Student Achievement</u> and two additional data sources.

For career educators, one data source is required during years one, two, and three of the cycle; during the fourth year, evidence of <u>Student Achievement</u>, and two additional data sources are required.

### **Educator Data Source Options** *Student Achievement*

This data source provides an opportunity to present information on student learning in areas where the educator has a direct impact. Evidence of student achievement must be reported in *three different subject areas for elementary educators* and in *three class periods for secondary educators*. Data should demonstrate the educator's understanding of formal and informal assessment strategies used to evaluate the continuous development of the learner. The summary includes the *Student Achievement Report* form (found on Encore) and supporting data such as examples of student work, descriptions, comparisons, graphic representations, validation statements, and planning. Evidence of *Student Achievement* is required on *year four* of the career evaluation cycle and *each of the three provisional years*.

### **Portfolio**

The professional portfolio must include data sources, artifacts, reflections based on the New Teacher Standards (standards are available on the Staff Development webpage) and the *Professional Goals and Activities* form. Portfolios are reviewed as a data source during year three and are required for all educators who hold a Level 1 Utah educator's license entering or re-entering the profession after January 1, 2003 (refer to State of Utah Rule R277-522).

### **Professional Development**

This data source shows educator activities related to professional development. The data might include: classes and workshops relating to an educator's teaching assignment, collaboration with colleagues, school or district committees on which the educator serves, community activities, etc.

### Parent/Student Survey (two separate data sources)

Surveys are intended to show either the student's or the parent's view of the educator's performance. At the elementary level, parent and/or student surveys will be gathered from one class.

Student surveys will be gathered from *one class period* for secondary educators. Parent surveys at the secondary level will be given to approximately 60 students. (Return rates have been low for secondary parents in the past, so surveys will be given to more parents in order to ensure an adequate sample size.)

Educators who choose to use surveys should follow the survey procedures and timelines outlined by the EAS Coordinator. When ordering surveys, educators should order an appropriate number of surveys for **one** class. A minimum of 15 returned surveys are required for the survey to serve as a valid data source. Survey results will be made available to the teacher electronically in Encore.

### **Evidence Unique to Educator**

Educators may design and submit evidence that demonstrates a unique contribution, student outcome, or direct service that extends beyond the usual professional expectations. The educator should discuss this data source with the administrator prior to submitting it. The educator should describe the data, explain its value, and how it is a unique professional activity or accomplishment.

### **Teacher Proficiency Test**

Educator tests taken within the past seven years, are standardized measures that include subject matter knowledge, professional knowledge, and academic aptitude, such as the GRE, Praxis II subject assessments, and Praxis II Principles of Learning and Teaching (PLT). Praxis II: PLT is required for educators who hold a Utah educator's license entering or re-entering the profession after January 1, 2003, with a Level 1 license. Each Praxis test may be used one time. Test results must be at the level determined by the state (refer to State of Utah Rule R277-522).

Graduate Record Examination and the National Board Certification are acceptable options. The GRE and National Board Certification may be used as data sources three times during the period they are valid.

### **Action Research Project**

Action research is a process whereby educators systematically review their own practice. Classes in the process may be taken from Staff Development. Written descriptions of action research projects may be submitted as data sources after approval from the Staff Development Department.

### Collaborative Investigation

Groups of educators may organize to review their educational practice. A written description of their work should be submitted to the administrator.

### $\textbf{\textit{Scheduled Observation}} \ (\text{not necessary to use formal observation form})$

Career educators may request that the administrator visit the classroom to observe instruction. The formal classroom observation form may be used or the educator and the administrator may agree on another form for reviewing the instruction. (*Provisional educators* may not use scheduled observations as data sources.)

### **Performance Improvement**

### **Performance Improvement**

It is the goal of the performance improvement process to provide corrective performance interventions at the earliest and lowest levels possible. Corrective measures and other performance interventions should be progressively applied. Administrators should communicate informally with educators on a regular basis and should aim to make educators aware of their strengths and weaknesses before proceeding to Level 1 ("N").

An educator whose evaluation identifies an area in need of improvement will be offered informal assistance in the area identified by an "N." This step is normally taken after attempts to address the problem through informal discussion with the educator have failed. Only in cases of egregious behavior should the administrator issue a "U" without first having identified the performance problem with an "N" and having followed the informal procedure outlined in Level 1 below. Egregious behavior includes behavior which represents a threat to the safety of others or which is listed as grounds for termination for cause in the Davis Educators Agreement. The Mentor Coordinator or a School Director will assign mentors to assist as the educator works to improve his/her performance. It is the responsibility of the educator to respond in a professional manner to concerns identified and demonstrate a willingness to make improvements. The educator must demonstrate sufficient progress in the area(s) identified as being deficient.

### **Level 1—Administrator Evaluation Report "N"**

- 1.1 An "N" marked on the <u>Working Administrator Form</u> or the <u>Administrator Evaluation Report</u> is the first procedure to identify concerns regarding an educator's performance, attitude, and/or behavior. The <u>"N" (Needs Attention)</u> is the beginning of an informal procedure and discussion between the educator and the administrator in which the educator is directed to take action to resolve the problem, concern, or situation.
- 1.2 If the "N" is not addressed satisfactorily, the administrator should mark either the administrator's working form or evaluation report with a "U." The Unsatisfactory noted by the "U" automatically invokes Level 2, which is performance assistance.

### Level 2—Performance Assistance "U"

2.1 Performance assistance procedures are initiated when an educator receives a "U" rating on either the *Working* 

<u>Administrator Form</u> or the <u>Administrator Evaluation</u> Report.

- 2.2 Performance assistance shall be based upon deficiencies identified in the educator's performance of his/her assignment as indicated on either the administrator working form or the evaluation report.
- 2.3 The administrator shall inform the appropriate school director, consult with the Performance Assistance Team (PAT), then provide written notice to the educator that the performance assistance procedure is being initiated. Additionally, the administrator shall meet with the educator and present a copy of the <a href="Performance Assistance">Performance Assistance</a> form outlining reasons for initiating the actions.
- Within five working days following notification of PA, the educator shall meet with the administrator and present his/her plan to address the written concerns. The administrator shall review the educator's plan and may add to or suggest changes to the plan. The administrator may assist by providing examples of exemplary programs, visits to other programs, assistance with the educator's classroom, appropriate staff development classes. The educator and the administrator will reach agreement on the goals, activities, and timelines for implementing the plan. This conference establishes the beginning date of performance assistance, and the process continues for 30 working days. When requested by the educator, copies of the *Performance Assistance* form shall be sent to their association (see Davis Educators Agreement).
- 2.5 Copies of the <u>Performance Assistance</u> form shall be sent to the school director and district mentor supervisor. A mentor will be assigned. Mentors are provided to assist at this level if the educator chooses to use one. The role of the mentor at Level 2 performance assistance is to be of assistance as outlined by the educator in his/her plan. The mentor will make first contact, and then it will be the educator's responsibility to continue the contact. The mentor serves as a resource, not as an evaluator.
- 2.6 During the 30 working days, the administrator and educator shall meet a minimum of three times to discuss

progress in the educator's performance. When classroom performance is the issue, the administrator will also *visit the classroom a minimum of three times*. During the conferences, it is the responsibility of the educator to bring information and examples of how the improvement plan is being implemented. At each conference, the *Performance Assistance* form shall be updated. A copy will be provided to the educator.

- 2.7 Performance assistance may be extended but *shall not exceed sixty working days*.
- 2.8 At the end of performance assistance, the administrator shall make the final decision regarding the results of performance assistance and shall conference with the educator to review the results.
  - 2.8.1 If performance assistance is unsuccessful for provisional educators, non-renewal of contract procedures shall be instituted as specified in the current Davis Educators Agreement. Provisional educators are not eligible for Level 3 performance assistance.
  - 2.8.2 If performance assistance is unsuccessful for career educators, Level 3 performance assistance shall be instituted.
- 2.9 If performance assistance is successful, the educator must sustain the improved performance. If a *career educator* receives a "U" in the same component(s) within three years of successful completion of performance assistance, the principal may proceed directly to Level 3 remediation.
- 2.10 Copies of the performance assistance procedure are kept by the administrator in the educator's school file. After three consecutive years of successful performance following performance assistance, evidence of performance assistance shall be removed from the educator's school file when requested by the educator.
- 2.11 *Transfer Restrictions:* An educator *shall not be transferred* from the school of his/her assignment while on performance assistance unless authorized by the superintendent.
- 2.12 School File: If an educator who has successfully completed performance assistance transfers to a different school in the district within three years of being placed on performance assistance, the school file

containing evidence of the performance assistance must be sent to the receiving principal.

### Level 3—Remediation (Career Educators only)

- 3.1 Remediation shall be based upon deficiencies identified in the educator's performance of his/her assignment as indicated on either the *Working Administrator Form* or the *Administrator Evaluation Report* and shall be initiated after consulting with the Performance Assistance Team (PAT).
- 3.2 The administrator shall provide written notice to the educator informing him/her of the decision to initiate remediation. Additionally, the administrator shall meet with the educator and present a copy of the *Remediation Referral* form. Copies of the signed *Remediation Referral* form shall be given to the educator, the association (when requested by the educator), and the superintendent's office (see Davis Educators Agreement).
- 3.3 **Remediation Team:** A remediation team shall be formed under the direction of the PAT, to assist in the remediation process. The team shall consist of a professional educator to serve as chair, the school administrator, a grade or subject consultant educator, and, if applicable, the association representative. The team may also select an educator to serve on the team for a specific and justifiable purpose.

### 3.3.1 Roles of the team members:

*Chair* (as designated by the superintendent)

- a. Reviews the <u>Remediation Referral</u> form with the team.
- b. Meets with educator prior to the first team meeting to receive input regarding a plan.
- c. Schedules and conducts meetings as determined by the educator and the team.
- d. Compiles team reviews and gives copies to the educator and team members.
- e. Coordinates the team's assistance to the educator.
- f. Compiles the Remediation Team Report and provides a copy to the educator, the superintendent, team members, and association (if applicable) within 10 working days.

### Principal or Administrative Supervisor

a. Initiates remediation procedures.

- b. Completes all necessary remediation forms.
- c. Defines the need for remediation regarding performance, including supporting data.
- d. Observes the educator and provides feedback to the team.
- e. Attends all review meetings.
- f. Provides reasonable assistance to the educator.
- g. Makes the final decision as to the success of the remediation after reviewing the recommendations of the team.

Association Representative (if requested by the educator, their association will designate the representative)

- a. Reports to their association.
- Acts as the association liaison between administration and educator to ensure that the remediation process is properly followed.
- c. Ensures that the educator is treated in a fair and equitable manner.
- d. Attends all review meetings.
- e. Observes and assists the educator.

*Grade/Subject Consultant* (as designated by the superintendent)

- a. Works as an educator dealing with a similar grade or subject area of appropriate assignment.
- b. Recognized as a well qualified educator.
- c. Observes and works directly with educator, using such elements as model teaching, behavior management skills, appropriate attitudes toward students, appropriate strategies for teaching, i.e., lesson plans, curriculum plans, methodologies.
- d. Attends all review meetings.

### **Team Designated Educator** (when applicable)

- Spends a designated period of time working with the educator on a specifically defined task.
- b. Works on the final written report with the remediation team.
- 3.4 *Disagreement:* Should any member of the remediation team disagree with any decision, a team member may file a minority report. If the educator disagrees with

- any decision or process, he/she has the right to file a grievance (see Davis Educators Agreement).
- 3.5 Remediation Orientation Meeting: Within a timely manner that shall not exceed 15 working days after the remediation form has been received by the superintendent, the assigned team shall hold its first meeting. Orientation for the team shall be provided by the Educator Assessment System (EAS) Coordinator in collaboration with the school director and professional association staff, if applicable.
- 3.6 *The Plan:* The remediation team shall develop a remediation plan in consultation with the educator within five working days after the remediation team members have met with the educator. In addition to a recommended course of action to be implemented by the educator, the plan will list other resources available for the educator's use for improvement. If the remediation team determines that insufficient time remains in the school year to begin effective implementation of the remediation plan, the remediation shall be postponed until the beginning of the following school year.
- 3.7 **Meetings:** The remediation team shall *meet a minimum* of two times to review performance as observed by the members of the team by the end of the first 20 working days.
- 3.8 **Written Reports:** At each meeting, a progress report shall be compiled by the team. A copy of this report shall be provided to the educator and each team member.
- 3.9 **Length of Review:** The remediation process shall commence with *the first working day* after the educator has received a copy of the remediation plan. The period of *remediation shall be 40 working days*. A final meeting with the educator and members of the team shall take place *within 10 working days* following the remediation process. The group shall review the plan, expectations, and the educator's improvement.
- 3.10 *Early Termination of Remediation Process:* At any time during the remediation process, the remediation may be terminated by the principal after adequate assessment of the educator's performance and appropriate coordination with the remediation team and the educator.

3.11 *Remediation Team Report:* Within 10 working days after the final evaluation meeting, the chairperson shall submit the final written *Remediation Team Report*, including the principal's recommendation, to the educator, the superintendent (or designee), and, if applicable, the educator's association.

### 3.12 Principal Options

- a. Remediation has been successful, and the educator is returned to full career status.
- b. Remediation has been unsuccessful, and *Orderly Termination* is recommended.
- c. Remediation has been substantially successful and on terms and conditions established by the remediation team, an extension of the full remediation process for a period not to exceed 40 working days is justified. Under no circumstances shall the formal remediation process exceed 80 working days.
- 3.13 *Transfer Restrictions:* An educator shall not be transferred from the school of his/her assignment while

- on performance assistance or remediation unless authorized by the superintendent.
- 3.14 All records or documents making reference to remediation in the case of an educator returned to full career status will remain in the educator's district personnel file for three years. After three years of successful performance, all reference to remediation shall be removed from the district personnel file when requested by the educator.
- 3.15 If remediation is successful, the educator must sustain the improved performance. If performance assistance is warranted again in the same component(s) within three years of remediation, an educator can be terminated for cause (as noted in the Davis Educators Agreement). Prior to any employment termination decision, the administrator shall consult with the district's Performance Assistance Team (PAT), which shall make the final recommendation regarding termination.
- 3.16 The appeal procedure is outlined in the current Davis Educators Agreement.

### **Administrator Forms**

### **Working Administrator Form**

	(PTOVISIONA	1 Educators)			
Educator:			EAS Cycle		
Employee ID#:					
School:			Year 2:		
Administrator Sources  Evidence of student ac Formal observations ( Informal visits (e.g. class Discussions with educat Discussions with other of Discussions with studen Discussions with central	chievement (required) (two required) ssroom, SEOP) tor educators or staff ints				
☐ Discussions with parent	ts/parent communication (e.g. le				
	Components of Pr	ofessional Practice Unsatisfactory	Needs Attention	Well Functioning	
1. Knowledge of Subject Matter and	nd Learning Theory	Unsatisfactory	N N	Wen Functioning	
2. Planning and Preparation Align		U	N	W	
3. Classroom Environment Condu		U	N	W	
4. Maintains Health and Safety Co		U	N	W	
5. Managing Student Behavior		U	N	W	
6. Effective Instruction		U	N	W	
7. Assessing Student Learning		U	N	W	
8. Relationships with Students		U	N	W	
9. Relationships with Parents		U	N	W	
10. Relationships with Faculty and	Staff	U	N	W	
11. Supports School Wide Goals an	nd Procedures	U	N	W	
12. Follows District and State Polic	cy and Procedures	U	N	W	
13. Growing and Developing Profes	ssionally	U	N	W	
	·	U	N	W	
<ol><li>Adherence to Professional Code</li></ol>		TT	NT	W	
	gations	U	N	<b>VV</b>	
	gations	U	.N	ı w	
14. Adherence to Professional Code 15. Adherence to Contractual Oblig  Signatures:  Educator	pations  Date	Administrator/Program Directo		Date	

### **Working Administrator Form**

(Career Educators)

Educator:				EAS Cycle		
Employee ID#:						
Assignment:						
School Teal.				<u> 1 eur 4.</u>		
Administrator Sources  Evidence of student achi	of Information: evement (required in year 4	4)				
☐ Informal visits (e.g. classr						
☐ Discussions with educator						
☐ Discussions with other ed	acators and/or staff					
☐ Discussions with students						
☐ Discussions with central of	ffice personnel					
☐ Discussions with parents/p	parent communication (e.g. le	etters, emails, e	tc.)			
Other (specify):						
	Components of Pr	rofessional	Practice			
	Components of 11	orcosiona	Unsatisfactory	Needs Attention	Well Functioning	
1. Knowledge of Subject Matter and	Learning Theory		U	N	W	
2. Planning and Preparation Aligned	with DESK Standards		U	N	W	
3. Classroom Environment Conduci	ve to Learning		U	N	W	
4. Maintains Health and Safety Con-	ditions		U	N	W	
5. Managing Student Behavior			U	N	W	
6. Effective Instruction			U	N	W	
7. Assessing Student Learning			U	N	W	
8. Relationships with Students			U	N	W	
9. Relationships with Parents			U	N	W	
10. Relationships with Faculty and St	aff		U	N	W	
11. Supports School Wide Goals and	Procedures		U	N	W	
12. Follows District and State Policie	s and Procedures		U	N	W	
13. Growing and Developing Profess	ionally		U	N	W	
14. Adherence to Professional Code of	of Ethics		U	N	W	
15. Adherence to Contractual Obligat	ions		U	N	W	
Signatures:						
Educator	Date	Administrato	r/Program Director		Date	
School Director	Date	Superintende	nt		Date	

### **Administrator Evaluation Report**

(Provi	sional Educato	ors)		
Educator:		_	Year 1:	
Employee ID #:		Year 2:		
School:		_	<u>Year 3</u> :	
Assignment:		,	School Year:	
Administrator Sources of Information:	Educat	tor Data Sources a	nd Writton Dogw	montation
Evidence of student achievement (required)	Educai	Evidence of student		
Formal observations (two required)		Portfolio (required	_	
☐ Informal visits (e.g. classroom, SEOP)		Professional develop	•	1 1100115005)
Discussions with educator		Parent survey		
☐ Discussions with other educators or staff		Student survey		
☐ Discussions with students		Evidence unique to e	ducator	
☐ Discussions with central office personnel	П	Teachers proficiency		: PLT)
Discussions with parents/parent communication (e	e.g. $\Box$	Action research		,
letters, emails, etc.)	_			
Other (specify):		Collaborative investi	gation	
Components of	f Professio	onal Practice		
00		Unsatisfactory	Needs Attention	Well Functioning
1. Knowledge of Subject Matter and Learning Theory		U	N	W
2. Planning and Preparation Aligned with DESK Standards		U	N	W
3. Classroom Environment Conducive to Learning		U	N	W
4. Maintains Health and Safety Conditions		U	N	W
5. Managing Student Behavior		U	N	W
6. Effective Instruction		U	N	W
7. Assessing Student Learning		U	N	W
8. Relationships with Students		U	N	W
9. Relationships with Parents		U	N	W
10. Relationships with Faculty and Staff		U	N	W
11. Supports School Wide Goals and Procedures		U	N	W
12. Follows District and State Policy and Procedures		U	N	W
13. Growing and Developing Professionally		U	N	W
14. Adherence to Professional Code of Ethics		U	N	W
15. Adherence to Contractual Obligations		U	N	W
Signatures:				
Educator Date	Ad	dministrator/Program Dire	ctor	Date
School Director Date	Sı	perintendent		Date

#### ...... \_1. . .

	<b>ator Evaluation Re</b> Career Educators)	eport		
Educator:	·		Year 1:	
Employee ID #:				
School:				
Assignment:				
		Scl	hool Year:	
Administrator Sources of Information:			Written Docui	
Evidence of student achievement	_		chievement (requi	red in year 4)
☐ Informal visits (e.g. classroom, SEOP)	Portf			
☐ Discussions with educator	<del></del>	essional developn	nent	
☐ Discussions with other educators or staff	<del>-</del>	nt survey		
☐ Discussions with students	<del>-</del>	ent survey		
☐ Discussions with central office personnel	<del></del>	ence unique to ed		
☐ Discussions with parents/parent communication		hers proficiency t	tests	
Other (specify):	Actio	on research		
	☐ Colla	aborative investig	ation	
			(Not necessary to	o use formal
	obse	rvation form)		
Commonweate	of Decoforcion al	D.,, ,4! , ,		
Components	of Professional	Unsatisfactory	Needs Attention	Well Functioning
Knowledge of Subject Matter and Learning Theory		U	N N	W
2. Planning and Preparation Aligned with DESK Standard	ls	U	N	W
3. Classroom Environment Conducive to Learning		U	N	W
4. Maintains Health and Safety Conditions		U	N	W
5. Managing Student Behavior		U	N	W
6. Effective Instruction		U	N	W
7. Assessing Student Learning		U	N	W
8. Relationships with Students		U	N	W
9. Relationships with Parents		U	N	W
10. Relationships with Faculty and Staff		U	N	W
11. Supports School Wide Goals and Procedures		U	N	W
				W
12. Follows District and State Policy and Procedures		U	N	**
13. Growing and Developing Professionally		U U	N N	W
•				
13. Growing and Developing Professionally		U	N	W
<ul><li>13. Growing and Developing Professionally</li><li>14. Adherence to Professional Code of Ethics</li></ul>		U U	N N	W W
13. Growing and Developing Professionally 14. Adherence to Professional Code of Ethics 15. Adherence to Contractual Obligations  Signatures:	Administ	U U U	N N N	W W W
13. Growing and Developing Professionally 14. Adherence to Professional Code of Ethics 15. Adherence to Contractual Obligations  Signatures:  Educator Date		U U U rator/Program Direct	N N N	W W
13. Growing and Developing Professionally 14. Adherence to Professional Code of Ethics 15. Adherence to Contractual Obligations  Signatures:	Administ Superinte	U U U rator/Program Direct	N N N	W W W

### **Educator's Notable Performance**

Evidence of notable performance:		Date:		ducator:
			ence of notable performance:	Evidence
Signature:				Signature:
Administrator Date				

### **Scheduled Formal Observations**

#### **Observation Data for Classroom Teacher** (Form #1) Teacher Date \_\_\_\_ Grade Level \_\_\_\_\_ All items under each number **DO NOT** need to be marked 1. Learning Objectives 2. Use of Instructional Materials and 3. Student/Educator Interaction 4. Academic Learning/Time on Task **Techniques** Objective is clearly communicated Abundant student participation Plans and materials provide for smooth ☐ Verbally encouraged transitions Use a variety of materials suitable to □ written objective Positive educator response to questions Pacing maintains student involvement Objective is measurable and comments and interest Techniques provided for differences in learning styles Checked to assure objective and Feedback accepted and used to modify Sufficient direct instruction time given to expectations are understood content or skill learning Principles of effective instruction are Objective developed during presentation Questions at various levels of thinking Students prepared to successfully ☐ Review perform assignments ☐ Explicit instruction High level of on-task behavior in group Direct instruction Appropriate wait time after question Guided practice and individual activities Students treated in an equitable manner Independent practice ☐ Modeling ☐ Demonstration ☐ Role playing ☐ Focus ☐ Peer teaching ☐ Group activities □ Closure 5. Behavior Management 6. Climate for Learning 7. Monitoring Student Progress During 8. Overall Instructional Planning and After Lesson Evidence of discipline system and set of Friendly, accepting, and encouraging Advance planning evident in selection (Voice, tone, facial expression, humor, and implementation of objectives, procedures Oral and written response to monitor activities and materials each student's progress toward learning Fair and consistent management of objective Functional classroom (i.e. seating Lesson is logical part of on-going unit, arrangement, work space, convenience of related to past and future lessons Adjustment of instruction as needed Encourages positive behavior materials) based on feedback Evidence of long-term planning shown in Controls negative behavior written plans or discussed in conference Attractive and stimulating environment Recording of student progress by on-Uses praise, proximity control, going and end of unit sampling Productive and enthusiastic students Organization of events in logical contracting, etc. sequence for instruction Feedback from recorded data to students and parents (may be added during post Instructional planning to meet varied observation) needs of learners

	Observation Data for (Form			
Teacher	Data			
Teacher Grade Level				
-	# of Students			
			All items und	der each number <b>DO NOT</b> need to be marked
1. Learning Objectives	2. Use of Instructional Materials and Techniques	3.	Student/Educator Interaction	4. Academic Learning/Time on Task
5. Behavior Management	6. Climate for Learning	7.	Monitoring Student Progress During and After Lesson	8. Overall Instructional Planning

#### **Observation Data for Special Education Teacher** (Form #3) Date \_\_\_\_ Teacher Grade Level \_\_\_\_ All items under each number **DO NOT** need to be marked 4. Academic Learning/Time on Task 1. Learning Objectives 2. Use of Instructional Materials and 3. Student/Educator Interaction **Techniques** Objective communicated through IEP Student participation encouraged Plans and materials provide for smooth transitions Use of variety of materials suitable to Short term objectives communicated Positive educator response to questions objective and functional level of student □ Verbally and comments Pacing maintains student involvement, □ Written interest, and functional level Techniques provided for differences in Feedback accepted and used to modify learning styles and abilities Checked to assure objectives and lesson\* Sufficient direct instruction time given to Effective consultation and collaboration with expectations are understood\* content or skill learning Questions at various levels of thinking regular education teacher and other Objective developed during group or skills\* Students prepared to successfully professionals/paraprofessionals perform a task individual presentation Appropriate wait time after questions Principles of effective instruction are used\*: □ Review Educator promotes on task behavior in \*May not be applicable to severely disabled students Students treated in an equitable manner ☐ Explicit instruction group/individual activities Direct instruction \*May not be applicable to severely disabled students Guided practice Independent practice □ Modeling Demonstration ☐ Role playing ☐ Focus ☐ Peer teaching ☐ Group activities □ Closure \*May not be applicable to severely disabled students 7. Monitoring Student Progress During 8. Overall Instructional Planning 5. Behavior Management 6. Climate for Learning and After Lesson Evidence of discipline system and set of Friendly, accepting, and encouraging Advance planning evident in selection and (Voice, tone, facial expression, humor, implementation of objectives, activities and procedures Oral and written response to monitor materials each student's progress toward learning Fair and consistent management of objective Lesson is logical part of on-going unit, related Functional classroom (i.e. seating system to past and future lessons arrangement, work space, convenience of Adjustment of instruction as needed Encourages positive behavior materials) based on feedback Evidence of long-term planning shown in Controls negative behavior written plans or discussed in conference Attractive and stimulating environment Recording of student progress by on-Organization of events in logical sequence for Uses praise, proximity control, going and end of unit sampling Productive and enthusiastic students instruction contracting, etc. Feedback from recorded data is provided Instructional planning meets varied needs of to students and parents (may be added during post-observation)

#### **Observation Data for Library Media Teacher** Data pertinent to this form should be taken from a media specialist's normal (Form #4) course of activities during the school Teacher Date # of students (if applicable) All items under each number **DO NOT** need to be marked Learning Objectives 2. Care and Use of Media Materials 3. Student/Educator Interaction 4. Behavior Management Objective is clearly communicated Inspires careful use of media holdings Understands, accepts, and provides for Guides student behavior in the Media individual learning differences Center Short term objectives communicated Organizes facility for maximum use and ☐ Verbally access Shows respect for the worth and dignity Encourages independent, self-motivated □ Written of every individual study habits and responsibility in Organizes and chairs a media program students Objective is measurable Advisory Committee Encourages use of the facility and resources at the time of need Maintains an environment conducive to Trains and supervises support staff Objective checked to assure learning, including displays and spatial volunteers and student assistants understanding Informs teachers, students, parents, and arrangement administrators of available materials, Objective developed during presentation equipment, and services 5. Information Specialist 6. Accounting and Budget Procedures 7. Overall Planning and Consultation Other Makes resources available to students Develops and administers a library media Makes individual contributions to the and teachers through a systematically budget to support the instructional total instructional program developed collection within the school program Plans and promotes library media Develops and administers a continuous Distributes and provides minor services to students and teachers through evaluation plan of the library media maintenance of audiovisual equipment cooperation and sharing of information and resources at local, district, and state program Advises on laws and policies regarding level Provides an accurate and efficient information and copyright retrieval system which includes Uses a systematic instructional classifying, cataloging, and shelving of development process in working with all types of materials teachers to improve instructional activities

#### **Observation Data for Elementary Counselor** Data pertinent to this form should be (Form #5) taken from a counselor's normal course of activities during the school year. Date Teacher Observer All items under each number **DO NOT** need to be marked **Implementation of the Individual Student Education** 2. Implementation of the Guidance Curriculum 3. Implementation of Responsive Services Plan (SEP) Effectively teaches guidance curriculum lessons Provides individual and small group counseling using accepted theories and techniques appropriate for school Collaborates with parents, teachers, and administrators in Teaches the approved curriculum in every classroom; counseling; a signed district permission form from establishing goals and developing SEPs as requested approximately 30 classes per week per full time parent/guardian is required counselor; generally not more than one lesson per class Provides SEP training and support as requested by Is aware of and follows district policy regarding crisis, teachers and administrators abuse, suicide issues, etc. and provides support Displays schedule of classroom presentations Is available to provide support during SEP conferences Provides crisis support for students as needed Appropriately involves parents/guardians and teachers in situations that warrant their attention Informs parents, teachers, administrators, and other school personnel of community resources and services available 4. Implementation of System Support 6. Professional Responsibilities **5. Professional Communication and Interactions** Demonstrates flexibility in working with school Demonstrates positive interpersonal relations with Adheres to district policies and legal guidelines personnel, programs, and activities students Does not reveal confidential information inappropriately Operates from the classroom presentation schedule Demonstrates positive interpersonal relations and consults Does not impose personal value judgments on students, with educational staff their families, or school staff Uses resources effectively Demonstrates positive interpersonal relations with The professional school counselor provides support for Promotes equity with respect to gender, ethnicity, or the parents/guardians and patrons other school programs ability of students Increases professional skills and knowledge through Respects diversity in school policy and interpersonal district counselor meetings, staff development, relationships conferences, classes, and/or workshops Possesses professional and responsible work habits Submits all completed reports in a timely manner Serves on building and district committees as appropriate Works cooperatively with other school personnel in the best interest of students and for the betterment of the district

Carries out "fair share responsibilities" as appropriate

#### **Observation Data for Secondary Counselor** Data pertinent to this form should be taken from a counselor's normal course of (Form #6) activities during the school year. Counselor All items under each number DO NOT need to be marked Observer 2. Implementation of the Guidance Curriculum 1. Implementation of the Individual Student 3. Implementation of Responsive Services **Educational Occupational Plan (SEOP)** Effectively teaches guidance curriculum Provides individual and small group counseling using In collaboration with parents, all students have an annual accepted theories and techniques appropriate for school individual SEOP Conference Collaborates with or assists teachers in developing and/or counseling; a signed district permission form from teaching guidance curriculum effectively Parents/guardians are notified of their appointment by mail, parent/guardian is required phone call, or e-mail Serves as a resource regarding guidance materials \_\_\_\_\_# of students Is aware of and follows district policy regarding crisis, appropriate to the guidance curriculum being taught \_\_\_\_\_# of conferences held abuse, suicide issues, etc. and provides support \_\_\_\_\_# of parents/guardians in attendance Provides crisis support for students as needed Guides students to utilize assessment results in their educational and career plans Appropriately involves parents/guardians and teachers in The "Four Purposes of Education" are discussed in the SEOP situations that warrant their attention conference Informs parents, teachers, administrators, and other school The SEOP includes the following: personnel of community resources and services available Educational information and opportunities Career information П Assessments Registration Graduation requirements ☐ Post high school Instructs parents on the use of the electronic SEOP as coordinated through the administration 4. Implementation of System Support 5. Professional Communication and Interactions 6. Professional Responsibilities Demonstrates positive interpersonal relations with students Conducts formal and informal needs assessments to Adheres to district policies and legal guidelines determine needs and priorities as perceived by students, Demonstrates positive interpersonal relations and consults with Does not reveal confidential information inappropriately teachers, and parents educational staff Does not impose personal value judgments on students, Demonstrates positive interpersonal relations with parents/guardians Sets timelines and follows them their families, or school staff Operates from a program calendar Increases professional skills and knowledge through district Promotes equity with respect to gender, ethnicity, or the counselor meetings, staff development, conferences, classes and/or Uses resources effectively ability of students Provides support for other school programs Respects diversity in school policy and interpersonal Is proficient in using and implementing technology relationships Comprehensive Guidance reviews/accreditation are Possesses professional and responsible work habits passed every three years Serves on building and district committees as appropriate

Works cooperatively with other school personnel in the best interest

Provides staff development training for teachers on the SEOP and guidance-related subject matter as requested by administrator

of students and for the betterment of the district Carries out "fair share responsibilities" as appropriate

#### **Observation Data for School Technology Specialist** Data pertinent to this form should be taken from a school technology (Form #7) specialist's normal course of activities Date during the school year. All items under each number **DO NOT** need to be marked Learning Objectives 2. Student/Educator Interaction 3. Implementation of the Student Support 4. Professional Communication and Component **Interactions** Objective is clearly communicated Understands, accepts, and provides for individual learning differences Demonstrates flexibility in working with Demonstrates positive interpersonal Short term objectives communicated school personnel, programs, and relations with students Shows respect for the worth and dignity Objective checked to assure activities of every individual Demonstrates positive interpersonal understanding Uses resources effectively relations and consults with staff members Encourages use of electronic media and Objective developed during presentation other resources Provide support for other school Demonstrates positive interpersonal programs relations with parents/guardians and patrons Possesses professional and responsible work habits Serves on building and district committees as appropriate Works cooperatively with other school personnel in the best interest of students for the betterment of the district Carries out "fair share responsibilities" as appropriate 5. Professional Responsibilities 6. Overall Instructional Planning 7. Overall Planning and Consultation 8. Information Specialist Adheres to district policies and legal Advance planning evident in selection Makes individual contributions to the Makes resources available to students and implementation of objectives, total instructional program and other staff members through a guidelines activities and materials systematically developed collection Does not reveal confidential information Plans and promotes digital resources to within the school students and staff members through inappropriately Lesson is a logical part of on-going unit, related to past and future training cooperation with and sharing of Develops and administers a continuous Does not impose personal value information and resources at local. evaluation plan of the technology judgments on students, their families, or Evidence of long-term planning shown in district, and state level program written plans or discussed in conference on school staff Uses a systematic instructional Supports an accurate and efficient data Promotes equity with respect to gender, Organization of events in logical development process in working with retrieval system ethnicity, or the ability of students sequence for instruction teachers to improve instructional Respects diversity in school policy and activities Instructional planning to meet varied interpersonal relationships needs of learners

# Professional Goals and Activities and Data Source Forms

## **Professional Goals and Activities** Educator: The identification of mutually acceptable goals and the appraisal of the educator's resourcefulness in achieving them constitute an especially meaningful facet of the Davis Educator Assessment System (EAS). Goals and activities should relate to the educator's immediate program needs. The use of school wide, grade level, team, or department goals is encouraged. Some goals may take a full evaluation cycle to complete. Goals **Goal Progress Activity Progress** Activities Signatures: Educator Administrator

### **Student Achievement**

Educator:		Date:	
This form is to be completed by educheir administrator with supporting da		nt achievement as a data sourc	ee. Educators should provid
Provisional educators must use this his data source during the fourth year			s. Career educators must us
1. What was the goal? (What w	vere students to know and be	able to do?)	
2. What data were collected?			
3. What did the data tell you re	garding student progress tow	ard the goal?	
4. Based on the data results, wh	hat should the next steps be?		
Signatures:			
Educator		Administrator	Date

### **Portfolio**

(Provisional teachers with Level 1 Licenses must use this data source during year 3 of their evaluation cycle.)

TEACHER STANDARDS	RATIONALE	ARTIFACT	REFLECTION
1) <b>CLIMATE</b> : Creates and maintains an environment for student learning			
2) <b>PLAN</b> : Plans curriculum and designs instruction for student learning			
3) <b>TEACH</b> : Engages and supports students in learning			
4) <b>COMMUNICATE</b> : Involves community in student learning			
5) <b>TEST</b> : Assesses student learning			
6) <b>DATA</b> : Data proves student learning			
7) <b>PRO</b> : Becomes a teaching professional; is learning			
Comments:			
Signatures:			-
Educator	Date	Administrator	Date

### **Professional Development**

Educator:		Date:	
	re options educators may include in documentation of I		Based on Professional
• Educati	ional Preparation/Current Résumé/Vita (attach a copy):		
• Profess:	sional Development Courses and Workshops:		
• School	Committee Service:		
• District	t Committee Service:		
• Profess:	sional Colleague Collaboration (excerpts):		
• Commu	unity Activities (related to education):		

Continued on page 37

	Professional Development Reflection
Based on the	e professional development you have attended this year, please reflect on the following questions:
1.	What professional development activity did you participate in? Why did you choose this particular professional development?
2.	What have you implemented or changed in your classroom/practice that is due to the professional learning you experienced/gained?
3.	What are your next steps in your professional learning to increase student achievement?
Signatures:	

Date

Administrator

Educator

# **Parent/Student Survey**

Educator:			Date:	
ttach copy of acceptab	le survey results. (Student	and parent su	rvey questions are listed on th	e next two pages.)
	Parent Survey			
	K-2 Non-Reader	Student Surv	ey	
	Elementary Stud	ent Survey		
	Secondary Stude	ent Survey		
hese results have helpe	ed me set the following goa	als:		
	2			
Signatures:				
-				
Educator		Date	Administrator	Date

#### **Student Survey Questions**

#### **ELEMENTARY**

#### K-2 (Non-reader) Student Survey

The non-reader survey is intended for use in elementary classrooms where a large number of students cannot independently read and complete the items (grades K-2). These surveys are formatted for verbal administration using a three point scale: "no," "sometimes," and "yes," are represented as  $\Theta \oplus \Theta$ .

- 1. My teacher shows me how to do new things.
- 2. My class is a good place for learning.
- 3. I like to come to this class.
- 4. My teacher is a good teacher.
- 5. I know what I am supposed to do in this class.
- 6. My teacher's rules are fair.
- 7. My teacher is nice to me.

#### **Elementary Student Survey**

The elementary survey is administered to students who can read and mark the survey independently (grades 3-6). Students respond using a three point scale of "no," "sometimes," and "yes."

- 1. I learn new things in this class.
- 2. My class is a good place for learning.
- 3. I like to come to this class.
- 4. My teacher is a good teacher.
- 5. I know what I am supposed to do in this class.
- 6. I understand the rules in my class.
- 7. My teacher treats me fairly.
- 8. I know how well I am learning in this class.
- 9. My teacher is nice to me.

#### **SECONDARY**

#### **Secondary Student Survey**

Secondary students respond using a three point scale of "no," "sometimes," and "yes."

- 1. I learn new things in this class.
- 2. My class is a good place for learning.
- 3. This teacher treats me with care and respect.
- 4. This is a good teacher.
- 5. I know what I am supposed to do in this class.
- 6. I understand the class rules.
- 7. This teacher treats me fairly.
- 8. I know how well I am doing in this class.
- 9. I usually understand how to do my assignments.
- 10. This teacher maintains class discipline.

#### **Parent Survey Questions**

#### PARENT SURVEY—ELEMENTARY AND SECONDARY

Parent surveys use a four point scale of "no opinion," "no," "sometimes," and "yes."

- 1. My son/daughter is learning in this class.
- 2. This classroom is a good place for learning.
- 3. This teacher treats my son/daughter with care and respect.
- 4. I am satisfied with my son's/daughter's experience in this class.
- 5. The learning activities in this class are appropriate for my son/daughter.
- 6. My son/daughter knows what is expected in this class.
- 7. This teacher treats my son/daughter fairly.
- 8. This teacher is accessible.
- 9. Homework in this class helps my son/daughter learn.
- 10. I have reviewed the class content and goals for this class.
- 11. When I contact this teacher I get a timely response.
- 12. The Student Information System (online) is updated in a timely fashion.
- 13. This teacher communicates with me as a parent.

# **Evidence Unique to Educator**

Ed	ucator:		Date:	
	The following is a sample forma	at. Educators may use the	e form below or create their own.	
1.	Describe the contribution to stu	dent learning. (What did	you do?)	
2.	How is this activity or service u	nique?		
3.	How is this activity or service v	aluable for student learn	ing?	
4.	What should the next steps be?			
gna	tures:			
lucat	or	 Date	Administrator	Date

# **Teacher Proficiency Test**

Educator:			Date:	
Attach a	copy of test results.			
•	ites for accessing testing inform GRE: [www.gre.org] (GRE resu for up to seven years)		as a data source three times from the time	e the test is taken
	National Board Certification: [v	vww.nbpts.org/] (	(NBCT may be used as a data source three	ee times while the
	Praxis: [www.ets.org/praxis] (P year the test is taken)	raxis II or III test	s may be used only once as a data source	e, usually in the
Name of test tak	en:			
Date of administrati				
udililistati				
Signatures:				
Educator		Date	Administrator	Date

# Educator: \_\_\_\_\_\_ Date: \_\_\_\_\_

School:		
action Research		
roject Title:		

Outline of project:

A completed action research project must be submitted to Staff Development with this form. Project should include:

- An introduction and history of the topic you've selected
- A literature review (from professional literature)
- A methods section (including three data sources and samples of both qualitative and quantitative evidence)
- An analysis of your findings (results)
- An action plan outlining how you intend to change your classroom practices as a result of this project

This paper meets the requirements as an educator data source for the Davis Educator Assessment System.

Signature:	
Staff Development Director (or designee)	Date

# **Collaborative Investigation**

Edu	cator:		Date:	
	The following is a sample format. Educato	ers may use the form	n below or create their own.	
1.	Identify collaborative team.			
2.	Describe investigation.			
3.	Outcomes:			
Signa	utures:			
Educa	tor	Date	Administrator	Date

# **Performance Assistance Forms**

# "N" (Needs Attention)

(Performance Assistance Level 1)

Educator:		Date:	
component of professional practice	needing attention:		
ssistance plan:			
Expected completion date as agree	d upon by administrator	and educator:	
Signatures:			
Educator	Date	Administrator	Date
Educator  [otes and results:	Date	Administrator	Date
	Date	Administrator	Date
otes and results:	Date	Administrator	Date
otes and results:		Administrator	Date
otes and results:	nstrated improvement	Administrator	Date
ction summary:  Move to <b>W</b> based on demo  Continue <b>N</b> to next school	nstrated improvement year wes not meet the standard	s of professional performance for tl	
ction summary:  Move to W based on demo Continue N to next school;  Move to U; the educator do	nstrated improvement year wes not meet the standard	s of professional performance for tl	

### **Performance Assistance**

(Performance Assistance Level 2)

Educator:	Date:	
School:	Assignment:	
Reason(s) for performance assistance performance which illustrates deficient	e (specify components of professional practice and iden ncy):	tify one example of educator
xpected outcomes of performance a	ssistance (stated as behavioral objectives):	
	•	

Continued on page 48

#### **Performance Assistance**

(Performance Assistance Level 2)

ne conclusion of thirty (30) working days.  Educator:	Date:	
School:	Assignment:	
Results of <i>first</i> conference:		Date:
Signatures Educator:	Principal:	
Results of <i>second</i> conference:		Date:
Signatures		
Educator:	Principal:	
Results of <i>third</i> conference:		Date:
Signatures Educator:	Principal:	
Results of <i>final</i> conference:		Date:
Signatures		
Educator:	Principal:	
Performance assistance was successful was not successful.	ful and his hereby completed. essful for the following reasons:	
I have received a copy of this report: Signatures:	Report prepared by	:
Educator	Date Administrator	Date

#### **Remediation Referral**

(Performance Assistance Level 3)

Educator:	Date:	
School:	Assignment:	
Briefly describe concerns:		
List component(s) for which "U" was received:		
Component #	Name:	
Brief description with specific example(s) of uns	atisfactory performance	
Brief description of desired outcome		
Component #	Name:	
Brief description with specific example(s) of uns	atisfactory performance	
Brief description of desired outcome		
I have received a copy of this report:  Signatures:	Report prepared by:	

The completed form will be placed in the educator's school and district file for three (3) year; it may then be removed upon educator's

request.

#### **Survey Request**

An "N" (Needs Attention) has been placed on the Working Administrator Form. In order to request a survey, this form must be submitted to the EAS Coordinator. Results will be shared with the administrator and educator. Educator: School: # of Student Surveys Requested (a minimum of 15 completed surveys is required for validity) \_\_\_\_\_ # of Parent Surveys Requested (a minimum of 15 completed surveys is required for validity) Week requested for student surveys to be administered: Requested date parent surveys need to be returned to the school (allow for approximately ten days): Once the EAS Coordinator has received this form, it takes approximately one week for surveys to be printed; plan accordingly. I have received a copy of this request: Request prepared by: Signatures: Educator Date Date Administrator

# **Glossary of Terms**

#### Administrator:

Site principal, assistant principal, or supervisor (must have current administrative endorsement).

#### Career Educator:

In Davis School District, a career educator is defined as a licensed educator who has been continuously employed by the district for longer than three consecutive full-contract years (August through June).

#### Classroom Management:

The way a teacher organizes and administers routines to make classroom life as productive and satisfying as possible. Classroom management includes but is much broader than discipline. For example, teachers with good classroom management skills explain classroom routines and may even begin the school year by having students practice expected procedures as a way of minimizing disruptions and maximizing the time for instruction (Ravitch 2007).

#### Contract Year:

A full-contract year is defined as the beginning of the school year until the end of that same school year. A partial-contract year applies to educators hired after the beginning of the school year.

#### Data Source:

Evidence used by professional educators to document that they are well functioning members of the district educational staff.

#### Learner Outcomes:

Specific expectations of what students are supposed to know or be able to do as a result of a specific course or learning activity (Ravitch 2007).

#### Level 1 License:

License issued by the Utah State Office of Education to teachers who are beginning their practice in education. The Level 1 license is valid for a period of three years.

#### Level 2 License:

License issued by the Utah State Office of Education to teachers who have met professional standards (which may include completion of the Entry Years Enhancement (EYE) program). The Level 2 license is valid for a period of five years.

#### Level 3 License:

License issued by the Utah State Office of Education to teachers who have attained National Board Certification or doctoral degrees. The Level 3 license is valid for a period of seven years.

#### National Board Certification:

A certificate awarded by the National Board for Professional Teaching Standards (NBPTS) attesting that a teacher meets the National Board standards for professional teaching excellence. The purpose of the certification process is to make teaching more professional, to recognize outstanding teachers, and to create a credential that will be accepted by different districts and states. to earn a certificate, the candidate must complete a two-part assessment. First, the teacher submits a portfolio that provides evidence of good teaching, such as videotapes of classroom teaching, lesson plans, student work samples, and self-evaluative essays. Next, the teacher participates in a daylong evaluation of his or her knowledge of curriculum design, good teaching practice, assessment of student learning, and subject matter (Ravitch 2007).

#### Performance Assistance Team (PAT):

In Davis School District, a team of administrators (school director; school principal; director of Human Resources; and, an association representative, when applicable) formed to consult with a principal who is working with a career educator undergoing remediation, with the goal of improving the educator's performance to well-functioning levels.

#### Praxis:

A series of tests prepared by the Educational Testing Service and used by many states for teaching licensing and certification. Praxis I measures basic academic skills of would-be teachers; Praxis II measures their general and subject-specific knowledge and teaching skills; and Praxis III assesses their classroom performance (Ravitch 2007).

#### **Professional Development:**

Training intended to teach teachers or administrators the knowledge and skills they need to perform their jobs well (Ravitch 2007).

#### **Provisional Educator:**

An educator new to teaching or new to Davis School District, who has taught continuously the district for three or fewer consecutive full-contract years. Educators who retire from a district, including DSD, and begin teaching again, are provisional until they have taught three consecutive full-contract years under their new contract.

#### Reflection:

The process of thinking about what one is doing or what one has just finished doing. For example, teachers may reflect on their practice. Reflection on one's behavior and efforts should involve self-critique, self-analysis, and self-evaluation (Ravitch 2007).

#### Reflective practitioner:

An educator who thinks about the art and craft of teaching, ponders the rationale for teaching, reviews what he or she has been doing in the classroom, analyzes whether or not it was successful (Ravitch 2007).

#### Remediation Team:

A team of educators, administrators, and an association representative (if applicable) organized to assist a teacher who is undergoing remediation (Performance Assistance Level 3). The remediation team is comprised of a chair (designated by the superintendent), the educator's principal, an association representative (as designated by the educator's association, if requested), a grade/subject consultant educator (as designated by the superintendent), a team designated educator (if needed for a specific purpose).

#### Student Achievement:

Accomplishment; the mastery of a skill or of knowledge as evidenced by data gathered in the classroom, standardized test results, and ongoing formative assessments.

Ravitch, D. (2007). Edspeak: A glossary of education terms, phrases, buzzwords, and jargon. Alexandria, VA: Association for Supervision and Curriculum Development.